



The Community Foundation
for South Central New York

Fact Sheet

The Community Foundation for South Central New York – a nonprofit, publicly supported, locally governed organization founded in 1997 and headquartered in Broome County; encourages and facilitates personal and institutional philanthropy throughout Broome, Chenango, Delaware, Otsego and Tioga counties. Integral to its mission, the Foundation:

- Manages philanthropic funds within the Foundation's overall endowment that are established by donors (individuals, families, businesses, others) to achieve specific charitable goals
- Works to encourage the establishment of new philanthropic funds, as well as to grow existing funds within the endowment
- Awards grants to the region's nonprofits from these funds to help solve current community problems
- Serves as an information resource for donors, nonprofits and others in the community regarding philanthropy, community needs and the nonprofit sector

Since its inception in 1997, the Community Foundation has awarded 2,263 grants from its general, unrestricted fund, called the Community Fund, and from the Foundation's various special funds (Donor Advised Funds, The Women's Fund, Scholarship Funds, etc.), for a total of approximately \$6.6 million in grants.

Community Foundation grants have helped to:

- Educate high school students on the importance of giving back to their community
- Support young students with preschool and after-school programs
- Fund a childhood obesity project
- Assist elderly community members in getting to doctor's and other essential appointments
- Purchase needed equipment for rural-based health facilities
- Assist arts organizations with special projects
- Build or renovate libraries, theatres and other community-use buildings

to provide a few examples. The grants reflect the multiplicity of the community's needs, as well as the broad spectrum of our donors' intent.

Currently, the asset value of the Community Foundation's overall endowment totals approximately \$15.547 million.

Return on Investment (ROI) for FY 2010 was +15.49% for FY 2011 as of 11/30/11 is -2.41%.

Statistics of Note

Total Assets as of November 30, 2011 \$16.39 million
Total Contributions Received to Date: \$16.32 million

Total Grant Dollars Awarded Since Inception: \$6.62 million
Total Number of Grants Paid Since Inception: 2,263

Minimums Needed to Establish a Special Fund:

 Unendowed: \$10,000

 Endowed: \$25,000

The Community Fund endowment is made up of 54 Funds, including among others, the Community Fund, The Women's Fund, Phelps Mansion Preservation Fund, Harriet Ford Dickenson Fund, Lillian Briggs Fund, The Barbara H. Chaffee, MD, MPH Educational Fund, Binghamton Police K-9 Fund and 23 Donor Advised Funds

Percentage of Grants Paid by geography, 1997 through November 2011:

| | | | |
|---|-------------|--------|-------------|
| • | Broome | 77.52% | \$4,635,228 |
| • | Chenango | 3.50% | 209,116 |
| • | Delaware | 6.46% | 386,558 |
| • | Otsego | .67% | 40,312 |
| • | Tioga | 3.57% | 413,275 |
| • | Out of area | 8.28% | 495,077 |

Types of funds that may be established at the Community Foundation:

- Donor Advised Funds
- Field of Interest Funds
- Designated Funds
- Agency Funds
- Scholarship Funds

Gifts can also be directed to The Community Fund, the Foundation's general fund, which is used to respond to pressing community needs by funding project and program proposals submitted to the Foundation's competitive grant process.

Additional information, including recent grants, a complete listing of funds and how to give to the Foundation in detail, may be found on the Foundation's website: www.donorswhocare.org